CONVERTIBLE PROMISSORY NOTE AGREEMENT
THE AMERICAN HOMETOWN ENTERTAINMENT FUND, INC.

1. PARTIES
This Convertible Promissory Note (“Note”) is entered into as of ____________________, 2026, by and between The American Hometown Entertainment Fund, Inc., a Wisconsin corporation (“Company”), and ________________________________ (“Investor”).

2. PRINCIPAL AMOUNT
The Investor agrees to loan the Company the principal sum of $_________________ (“Principal”).

3. TERM AND MATURITY
This Note shall have a maturity date of one (1) year from the date of execution (“Maturity Date”).

4. INTEREST
This Note shall bear no interest unless otherwise required by law.

5. PURPOSE
Funds raised shall be used for: setting up and launching the initial private offering, legal, accounting, marketing, and operational expenses of the Fund.

6. CONVERSION MECHANISM
The outstanding Principal shall automatically convert into equity at a price of $75.00 per share. The Investor shall receive twice (2x) the number of shares normally issued at this price. Formula: (Principal ÷ $75.00) × 2.

> **Example:**
> An investment of $75,000 (1,000 shares) converts into 2,000 shares, equivalent to $150,000 in value.

7. TYPE OF SHARES
Shares issued upon conversion shall be Class C Common shares.

8. PREPAYMENT
The Company may prepay this Note at any time unless otherwise agreed in writing.

9. DEFAULT
In the event of default, the Investor may demand repayment or elect conversion.

10. NO MANAGEMENT RIGHTS
This Note does not grant any management or operational control to the Investor.

11. RISK ACKNOWLEDGMENT
This is a high-risk investment with no guarantee of return.

12. SECURITIES COMPLIANCE
This Note is issued under Regulation Crowdfunding and is subject to resale restrictions.

13. GOVERNING LAW
This Agreement shall be governed by the laws of the State of Wisconsin.

14. SIGNATURES
Company: _______________________________ Investor: ________________________________

Date: ____________________________